

## Assets Register Benefactors List and Executors List Appendix A



## Calculate the value of your assets

It is important when you make or change your Will to know what your estate is worth. Please list everything you own and its approximate value, based on what you would probably receive for each item or asset if you sold it now. You should include only the value of your share if the item or property is owned jointly.

My current	assets register
Possessions	
Home	£
Furniture	£
Other home contents	£
Car	£
Jewellery	£
Paintings	£
Antiques	£
Financial Assets	
Amount in Current Account(s)	£
Amount in Savings Account(s)	£
Stocks, Shares, Bonds	£
Personal Life Assurance (Sum Assured)	£
Other Insurance Policies (Sums Insured)	£
Debts Owed to You	£
Pension Plans (Total Value)	£
Total Assets	£
Deduct What You Owe	
Amount of Outstanding Mortgage	£
Loans Outstanding	£
Overdrafts Outstanding	£
Credit Card Debts	£
Hire Purchase Agreements to Pay Off	£
Other Debts to Repay	£
Total Debt and Liabilities	£
Total Net Value of My Estate After Deducting Debts and Liabilities	£



## **List of Benefactors**

It is probably worthwhile thinking about who and what organisations you wish to be your benefactors. Please use the table below to record your thoughts and decisions.

If you are including Prostate Scotland as one of your benefactors please record our address as 14 Torphichen Place, Edinburgh EH3 8DU and include our Scottish Charity Registration Number of SC037494 in the first column.

Name and address of Benefactor and Scottish Charity No (where appropriate)	Share of Estate	Specific Amount	Specific Item



## **List of Executors**

Have you thought about who you wish to be the Executor(s) of your Will? It could be helpful to you to have these people and their contact details in place ready to be nominated.

Executor 1			
Name			
Postal Address			
	Postcode		
Telephone Number			
Email Address			
	For each and		
	Executor 2		
Name			
Postal Address			
	Postcode		
Telephone Number			
Email Address			
	Executor 3		
Name			
Postal Address			
	Postcode		
Telephone Number			
Email Address			
	Executor 4		
Name			
Postal Address			
Postcode			
Telephone Number			
Email Address			